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NEVADA —

JOB SERVICE

NEVADA EMPLOYMENT SECURITY DEPARTMENT

ECONOMIC UPDATE

10176 O-2640

ROBERT LIST
Governor

JULY 1981
Publication Date: August 31, 1981

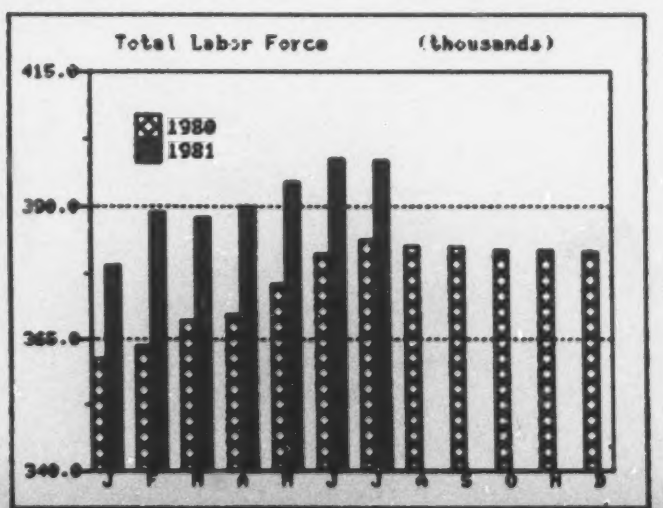
LAWRENCE O. McCRACKEN
Executive Director

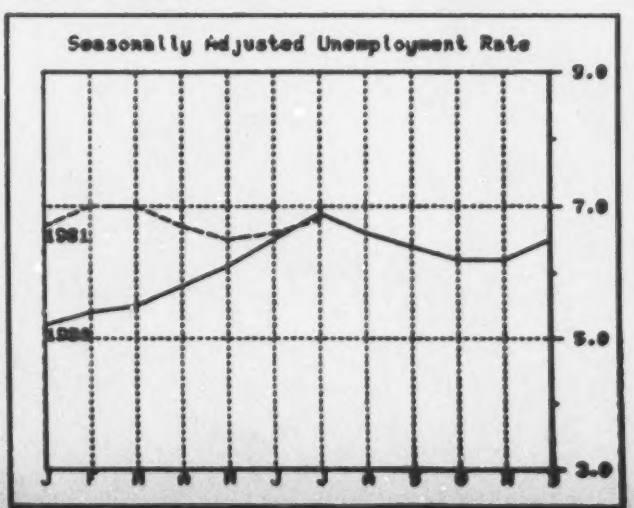
The July 1981 seasonally adjusted unemployment rate for Nevada increased slightly to 6.8 percent from the month earlier rate of 6.6 percent. This was in contrast to the national rate of unemployment, which declined three-tenths of one percentage point to 7.0 percent. On a geographical basis, the rate for the Balance of State area declined from 6.5 percent in June to the current estimate of 6.2 percent. Meanwhile the jobless rates for Washoe and Clark counties increased from 5.0 to 5.6 percent and 7.4 to 7.6 percent, respectively.

Establishment-based industrial employment showed little improvement during the past 30 days. A net increase of 900 jobs were added to the state's economy during July, the smallest monthly increase in recent months. On an industrial employment basis, the job performance in the trade industry was better than expected, as 1,100 were added during the month. The slight decline in the construction sector was less than usually occurs during this time of the year. The job growth in the hotel/gaming/recreation sector and the service industry was less than anticipated for this time of the year. The decline in employment in the government industry was greater than normal for July, primarily due to summer vacations at the educational institutions around the state. Little or no job changes occurred in the remaining industries.

During the past 12 months, more than 16,000 jobs were added to the State's economy, resulting in an estimate of 418,300. The Las Vegas area accounted for over one-half of that job gain. All industrial sectors shared in the growth except for the government sector which declined by 500. Almost two-thirds of all new jobs were created in the trade and service industries.

July's employment estimates did not include the re-opening of the Las Vegas MGM Grand Hotel as it occurred after the sample week. Consequently, employment estimates for the hotel/gaming/recreation industry for August are expected to increase significantly. In addition, job opportunities in the retail trade sector should continue to expand during this peak tourist season.





NEVADA LABOR FORCE SUMMARY
(ESTIMATES IN THOUSANDS)

INDICATOR	JUL 81	JUL 80	CHANGE	% CHANGE	JUN 81
TOTAL LABOR FORCE	398.2	383.6	14.6	3.8	398.5
UNEMPLOYMENT	26.8	26.1	0.7	2.6	26.5
UNEMPLOYMENT RATE	6.7	6.8	---	---	6.7
UNEMP. RATE (SEASONALLY ADJUSTED)	6.8	7.1	---	---	6.6
TOTAL EMPLOYMENT 1/	371.1	355.8	15.3	4.3	371.7
NONAGRICULTURAL EMPLOYMENT	364.4	349.2	15.2	4.3	365.5
AGRICULTURAL EMPLOYMENT	6.7	6.6	0.1	1.5	6.2
PERSONS INVLOVED IN WORK STOPPAGES	0.3	1.7	---	---	0.3

1/ ADJUSTED BY CENSUS RELATIONSHIPS TO REFLECT # OF PERSONS BY PLACE OF RESIDENCE.

ESTABLISHMENT BASED INDUSTRIAL EMPLOYMENT 2/
(ESTIMATES IN THOUSANDS)

	JUL 81	JUL 80	CHANGE	% CHANGE	JUN 81
TOTAL ALL INDUSTRIES	418.3	401.9	16.4	4.1	417.4
MINING	6.0	6.4	1.6	25.0	8.1
METAL MINING	5.0	3.9	1.1	28.2	5.0
CONSTRUCTION	25.9	25.3	0.6	2.4	26.1
MANUFACTURING	20.2	19.2	1.0	5.2	20.1
DURABLE GOODS	13.3	12.5	0.8	6.4	13.3
STONE, CLAY & GLASS PRODUCTS	2.0	2.0	0.0	0.0	2.0
PRIMARY METAL INDUSTRIES	1.8	1.5	0.3	20.0	1.8
NON-DURABLE GOODS	6.9	6.7	0.2	3.0	6.8
FOOD PRODUCTS	1.7	1.7	0.0	0.0	1.6
PRINTING & PUBLISHING	3.2	3.0	0.2	6.7	3.1
CHEMICALS	0.8	0.8	0.0	0.0	0.8
TRANSPORTATION & PUBLIC UTILITIES	25.6	24.1	1.5	6.2	25.6
TRANSPORTATION	13.5	12.8	0.7	5.5	13.5
RAILROAD	1.6	1.6	0.0	0.0	1.6
TRUCKING & WAREHOUSE	3.6	3.4	0.2	5.9	3.7
AIR	3.1	3.1	0.0	0.0	3.2
PUBLIC UTILITIES	12.1	11.3	0.8	7.1	12.1
TOTAL TRADE	87.2	79.9	7.3	9.1	86.1
WHOLESALE	13.5	13.0	0.5	3.8	13.4
RETAIL	73.7	66.9	6.8	10.2	72.7
GENERAL MERCHANDISE & APPAREL	16.3	13.1	3.2	24.4	16.3
FOOD STORES	10.7	9.5	1.2	12.6	10.6
AUTO DEALERS & SERVICE STNS.	9.8	9.2	0.6	6.5	9.7
EATING & DRINKING PLACES	22.5	21.7	0.8	3.7	21.8
FINANCE, INSURANCE & REAL ESTATE	18.6	17.6	1.0	5.7	18.6
FINANCE	8.6	7.8	0.8	10.3	8.5
SERVICE INDUSTRIES	176.4	174.5	3.9	2.2	174.6
HOTELS, GAMING & RECREATION	120.0	119.5	0.5	0.4	116.5
PERSONAL	5.4	5.1	0.3	5.9	5.4
BUSINESS	17.4	15.3	2.1	13.7	17.2
MEDICAL & HEALTH	13.9	13.0	0.9	6.9	13.8
GOVERNMENT	54.4	54.9	- 0.5	- 0.9	58.2
FEDERAL	10.6	11.1	- 0.5	- 4.5	10.6
STATE & LOCAL	43.8	43.8	0.0	0.0	47.6
EDUCATION - STATE & LOCAL	15.2	15.2	0.0	0.0	18.9

2/ REFLECTS EMPLOYMENT BY PLACE OF WORK. DOES NOT NECESSARILY COINCIDE WITH LABOR FORCE CONCEPT. INCLUDES MULTIPLE JOB HOLDERS.

Nevada Employment and Payrolls - 1980

by

Daniel Culbert, Labor Economist

The annual Employment and Payrolls publication for 1980 has recently been completed. The data included in this report pertain to those workers covered by the Nevada Unemployment Insurance Act, and the payrolls they received during calendar year 1980.

A summarization of the information reported by employers on their quarterly contribution reports yields data on employment by month and payroll by quarter for each industry. Computation of the gross average weekly earnings in 1979 and 1980 are shown below.

The U.S. Consumer Price Index between the two years shows an increase of 13.5 percent which exceeds the change in gross average weekly earnings. This means the average worker in Nevada lost to inflation over the year from a gross standard. This, of course, does not attempt to show the effects of taxes on earnings.

State of Nevada
Gross Average Weekly Earnings 1/

	1979	1980	1980 Percent Change
Total, Including Federal Government	$247.65	$272.47	10.0%
Total, Excluding Federal Government	245.09	270.20	10.2
Mining	336.39	390.30	16.0
Construction	372.97	427.48	14.6
Manufacturing	283.66	315.49	11.2
Transportation, Communications and Public Utilities	318.30	343.08	7.8
Wholesale and Retail Trade	197.37	212.36	7.6
Finance, Insurance & Real Estate	246.07	269.38	9.5
Services 2/	224.55	248.99	10.9
Federal Government	342.94	357.48	4.2
State & Local Government	259.82	287.99	10.8

1/ Data does not include gratuities.
2/ Includes agricultural services, and establishments not elsewhere classified.

ALL URBAN
U. S. CONSUMER PRICE INDEX
(1967 = 100)

JUN 81	JUN 80	MAY 81
271.3	247.6	269.0

U. S. UNEMPLOYMENT RATE
Seasonally Adjusted

JUL 81	JUL 80	JUN 81
7.0%	7.6%	7.3%

LABOR TURNOVER RATES IN MINING AND MANUFACTURING
(Per 100 Employees)

	MINING			MANUFACTURING		
	JUN 81	JUN 80	MAY 81	JUN 81	JUN 80	MAY 81
ACCESSION RATES						
TOTAL ACCESSIONS	6.4	5.6	3.6	5.9	5.6	6.6
New Hires	4.9	5.2	3.3	5.2	4.9	5.8
Recalls	1.1	0.4	0.3	0.6	0.6	0.8
SEPARATION RATES						
TOTAL SEPARATIONS	4.0	5.1	3.2	6.8	5.6	5.4
Quits	1.9	4.0	2.5	3.4	3.0	3.1
Discharges	0.1	0.3	0.3	1.1	0.9	1.5
Lay-offs	1.5	0.5	0.1	1.4	1.6	0.4
Military & Miscellaneous	0.5	0.3	0.3	0.9	0.2	0.3

AVERAGE HOURS AND EARNINGS IN SELECTED INDUSTRIES IN NEVADA

	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	JUL 1981	JUL 1980	JUN 1981	JUL 1981	JUL 1980	JUN 1981	JUL 1981	JUL 1980	JUN 1981
MINING	441.05	330.04	440.96	40.8	37.0	41.6	10.81	8.92	10.60
CONSTRUCTION	554.66	494.16	567.67	35.9	35.5	36.6	15.45	13.92	15.51
MANUFACTURING	322.33	296.11	313.18	38.1	37.2	38.1	8.46	7.96	8.22
Durable Goods	336.04	316.80	332.43	38.1	38.4	38.7	8.82	8.25	8.59
Stone, Clay & Glass	393.96	365.20	388.28	39.2	40.0	39.3	10.05	9.13	9.88
Primary Metals	519.16	407.97	501.02	41.9	35.3	41.0	12.40	11.59	12.22
Nondurable Goods	288.42	259.04	272.32	38.1	35.1	36.9	7.51	7.38	7.38
Printing & Publishing	271.20	232.19	259.52	36.5	33.7	35.6	7.43	6.89	7.29
PUBLIC UTILITIES	407.40	356.75	386.40	42.0	41.1	40.0	9.70	8.68	9.66
TRADE	244.97	234.26	243.90	34.6	34.4	34.4	7.08	6.81	7.09

PREPARED BY THE EMPLOYMENT SECURITY RESEARCH SECTION TELEPHONE 885-4550
FOR PLACEMENT OF JOB ORDERS CONTACT YOUR NEAREST EMPLOYMENT SERVICE OFFICE

STATE OF NEVADA
EMPLOYMENT SECURITY DEPARTMENT
500 East Third Street
Carson City, Nevada 89713

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